

N. B. I. INDUSTRIAL FINANCE COMPANY LIMITED

CIN No. L65923WB1936PLC065596

Regd. Office : 21, STRAND ROAD, (Ground Floor) KOLKATA-700 001

Phone : 2230 9601 - 9603 (3 Lines), 2243 7725, 2230 7905, Telefax : 033-2213 1650
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23rd September, 2022

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Symbol: NBIFIN

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Western India Commercial Company Limited ("Transferor Company") with N.B.I.Industrial Finance Company Limited ("Transferee Company" / "the Company") and their respective shareholders and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

I, Ashish Kedia, Company Secretary of the Company, hereby confirm that there have been no past defaults of listed debt obligations of the entities forming part of the Scheme.

Yours sincerely,
For N.B.I.Industrial Finance Company Limited

Ashish Kedia

Ashish Kedia
Company Secretary

